

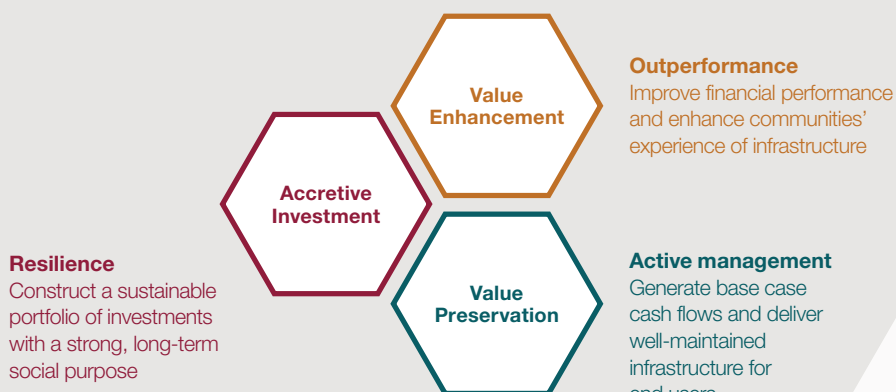
# Factsheet

## Winter 2023

Blankenburg Tunnel, The Netherlands

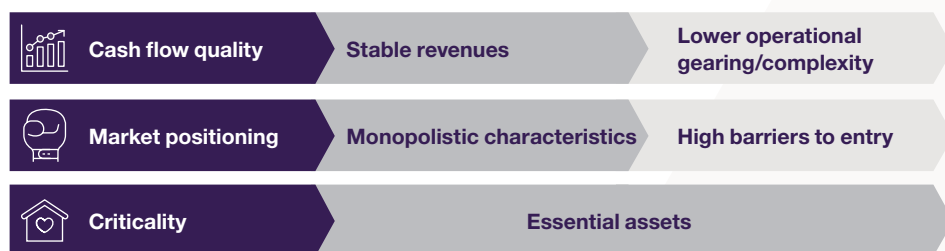
HICL's investment proposition is to deliver sustainable income and capital growth from a diversified portfolio of investments in core infrastructure.

### Diversified business model that delivers value for all stakeholders:



### What is core infrastructure?

Essential real assets that deliver resilient cash flows from a protected market position. All assets are measured against these three tenets:



### Key statistics at 30 September 2023

**£2.5bn**

Market cap

**100+**

Infrastructure assets

**8.7% p.a.**

Total Shareholder Return<sup>2</sup> since IPO

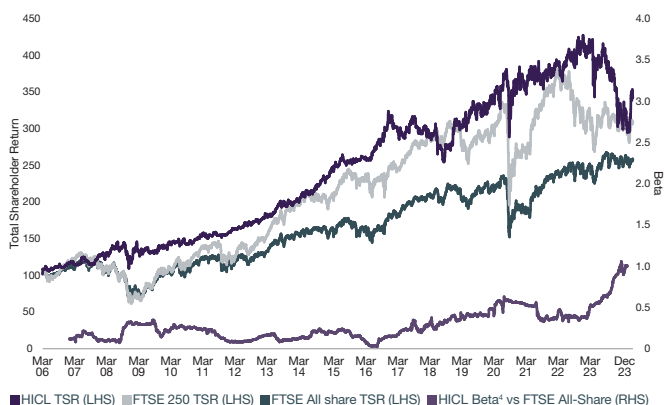
**6.7% p.a.**

Dividend yield<sup>3</sup>

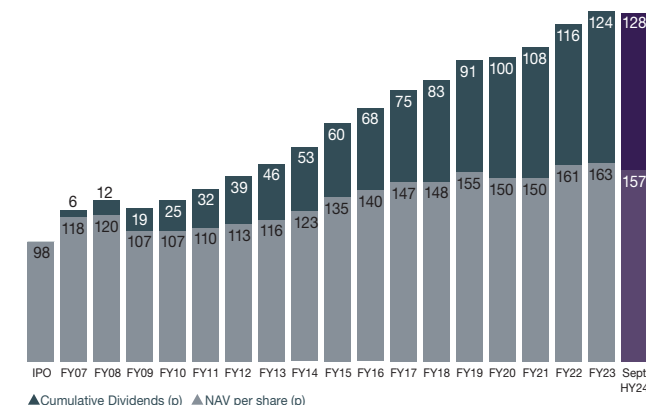
**1.11% p.a.**

AIC ongoing charges percentage

### HICL<sup>1</sup> has outperformed FTSE All Share since IPO



### Total Return (NAV growth and dividends) of 8.7% p.a. since IPO



<sup>1</sup> HICL data relates to HICL Infrastructure Company Limited pre 31 March 2019 and HICL Infrastructure PLC post 31 March 2019

<sup>2</sup> Based on NAV per share appreciation plus dividends paid

<sup>3</sup> Based on Dividend per Share of 8.25p

<sup>4</sup> 250-day rolling beta

**PAST PERFORMANCE IS NOT A RELIABLE INDICATOR OF FUTURE RESULTS. CAPITAL AND INCOME AT RISK.**

## Our sustainability strategy

We have evolved our sustainability strategy to focus on four key priorities:

Download the HICL Sustainability Report online [www.hicl.com/SustainabilityReport2023](http://www.hicl.com/SustainabilityReport2023)



### Environment

Preserve the natural environment and mitigate the impacts of climate change by investing in the energy transition and reducing carbon emissions from HICL's portfolio.

### Community

Positively impact the communities in which HICL's assets are located by actively addressing the needs of clients, end-users and other key stakeholders.

### People

Promote fair and safe conditions as well as diverse and inclusive workplaces within HICL's portfolio companies and across the supply chain.

### Governance

Ensure that HICL maintains high standards of ethics and integrity through the rigorous implementation of policies and the provision of balanced disclosure.

## Historic shareholder return

	Half year to 30 September 2023	IPO (March 2006) to 30 September 2023
TSR (share price and dividends <sup>1</sup> )	-17.5%	6.6% p.a.
TSR (NAV and dividends)	-1.7%	8.7% p.a.

<sup>1</sup> Source: Bloomberg

## Investment manager



InfraRed is a specialist infrastructure investment manager.

InfraRed is authorised and regulated by the Financial Conduct Authority (Ref: 195766) and has offices in London, New York, Seoul and Sydney. With over 180 staff globally it has more than 100 professionals dedicated to infrastructure investment and management.

InfraRed Capital Partners is a part of SLC Management which is the institutional alternatives and traditional asset management business of Sun Life.

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### Listing

London (LSE)

### Index Inclusion

FTSE 250, FTSE 350,  
FTSE All-Share

### SEDOL

BJLP1Y7

### Ticker

HICL.L

### ISA/SIPP eligible?

Yes

### Dividend Frequency

Quarterly

### Financial Year End

31 March

## Ten largest investments

at 30 September 2023

▲ Affinity Water, UK	7.7%
▲ A63, France	6.6%
▲ Fortysouth, NZ	6.2%
▲ Texas Nevada Transmission, USA	5.4%
▲ High Speed 1, UK	4.4%
▲ Northwest Parkway, USA	4.0%
▲ Southmead Hospital, UK	3.7%
▲ Pinderfields & Pontefract Hospitals, UK	3.6%
▲ Royal School of Military Engineering, UK	3.5%
▲ Home Office, UK	2.9%

## Revenue type

at 30 September 2023

▲ Contracted	63%
▲ Demand-based	17%
▲ Regulated	20%

## Sector

at 30 September 2023

▲ Accommodation	9%
▲ Education	10%
▲ Electricity & Water	17%
▲ Health	21%
▲ Fire, Law & Order	4%
▲ Transport	30%
▲ Communications	9%

## Geographic location

at 30 September 2023

▲ UK	63%
▲ EU	20%
▲ North America	11%
▲ Australia/New Zealand	6%

## Net Asset Value ('NAV') at 30 September 2023

No. of Shares	2,031,488,061
NAV	£3,239m
NAV per Share	159.4p

### Disclaimer

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